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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE
WASHINGTON, D.C. 20231

Application No.:
Filed:
Applicant: **MitoChroma Research, Inc.**
Title: **Alimentary Compositions and Methods for Metabolic
Modulation**
Docket No.: **101267.0040US**
Customer No.: **34284**

Mail Stop: PCT
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

PRELIMINARY AMENDMENT

Sir:

In the attached filed application, which is a national phase of PCT application number PCT/US04/25026 filed August 3, 2004; which claims priority to provisional applications with the serial numbers 60/493,447, 60/499,637, 60/501660, 60/511,746, 60/562,384, and 60/562,496, which were filed August 8, 2003, September 2, 2003, September 9, 2003, October, 15, 2003, April 14, 2004, and April 14, 2004, respectively; please enter the following amendments:

Amendments to the Claims begin on page 2 of this paper.

Remarks/Arguments being on page 5 of this paper.